

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Da	aChan Food (Aisa) Limited	1	
Date Submitted 1 I	February 2012		
I. Movements in Authorised Share	· Capital		
1. Ordinary Shares			
(1) Stock code : <u>03999</u> D	Description :	Ordinary	y Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h 10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

31/01/2012

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
balance at close of preceding month			
Increase/(decrease)		-	

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,012,435,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	40,000	N/A	N/A	N/A		
Balance at close of the month	1,012,475,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$1.088 Granted on 28/10/2008 Ordinary Shares Nil 40,000 Nil Nil 40,000 7,083,000 (Note 1) Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$1.62 Granted on 27/10/2011 Ordinary Shares Nil Nil Nil Nil Nil Nil (Note 1) (Note 1) Total A. (Ordinary shares) 40,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$43,520.00

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the nominal during the month value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)\_\_\_\_\_ (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto Currency of Amount at close Converted Amount at close of the month amount of preceding during the close of the outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

# For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)		
(Other class)		

		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue \					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/nm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

# For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

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Type of Issue			sh issu du r pu	ares of er issued i ring the nonth ursuant nereto	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
9. Capital reorganisation	Class of (Note 1)	shares issuable			
		d allotment ( / d/mm/yyyy)	/ )		
	EGM ap	provar auto.	/ )		
10. Other	(Note 1)	shares issuable			
(Please specify) At price	CHITCHCV	d allotment (/\d/mm/yyyy)	*)		
	EGM ap (dd/mm/	proval date: (/ yyyy)	/ ) _		
		Total E. (Ordina:	mr. about = a)	$\overline{}$	
			ry shares)		
		(Preference (Ot	her class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital		

Remarks (if any):	
N/A	
Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
Notes :	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.